### **COURSE PREPARATION MATERIALS**



Core II/III

Aesthetic and Restorative Principles in The Physiologic Practice

Important Risk Management Packet Included

LVI Global 1401 Hillshire Drive, Ste 200 Las Vegas, NV 89134 www.lviglobal.com 888.584.3237 R)

## **Important Information Checklist**

Send enclosed Risk Management forms 6 weeks prior to the course date. These vital documents are the first step in getting your patient's case approved. Please email to <u>riskmanagement@lviglobal.com</u>

Please fill out all documents completely, do not assume any portion is non-applicable!

These documents are legally required and used to award you CE's based on the time spent preparing your patient for this course.

- Student Information
- □ Agreement for the Dentist Participant
- □ Release of Liability
- □ Information Verification
- Patient Informed Consent
- □ Records Release and Consent
- Documentation of Work Done at Home (please answer every element of question #3)
- □ Medical History
- Periodontal Evaluation
- □ Complete Manual order form and return to programs@lviglobal.com
- □ Have an original certification of licensure sent from your state board to:

LVI Global Attention:

Risk Management 1401 Hillshire Drive Suite 200, Las Vegas, NV 89134

- □ Copy of your malpractice/liability insurance with policy expiration date valid through seat date of course
- □ For case approval you must send the following 60 days prior to the course:
  - Radiographs and Quadrant photos in digital format uploaded to: https://www.hightail.com/u/LVIRiskManagement

Once your case has been approved and all Risk Management paperwork has been turned in you will receive an email from LVI with your instructor's contact information as well as a clinic time.

Please note that as an attendee you are responsible for any lab fees associated with your case.



# **Patient Discussion**

### Please read this prior to reviewing the Important Information and Documents with your patient.

It is imperative that your patient is thoroughly informed of the procedures to be performed on them here at LVI Global. It is very important that your patient realizes that although you are a licensed dentist that you will be in a training situation and applying newly learned techniques. Your patient should always understand that they have options to the proposed treatment for this program including no treatment at all. It must be explained to your patient that they have the right to change their mind and refuse treatment prior to the treatment plan being started. Do not leave any portion of these forms blank. Please make certain the patient consent form is completed and explained <u>before</u> being signed by your patient.

As a doctor it is important that you and your patient understand that there is always some potential harm in having any procedure performed. The more forthright you are in relaying and explaining the possibility of adverse effects to your patient the better protected you both will be; no matter how obscure you may perceive these effects to be.

The Nevada Dental Board requires that we obtain a certification of licensure, sometimes referred to as verification of license. This must be requested from your state board and mailed directly to LVI Global. This is not to be confused with your certified license as those are only sent to you and should stay at your practice. We will keep your license on file and update it online for you for future live patient courses you attend if your state has this feature available.

Please do not hesitate to contact us with any questions or concerns you may have. 888.584.3237 or riskmanagement@lviglobal.com



# **Student Information Form**

Please complete this form and mail or email to: riskmanagement@lviglobal.com LVI Global • 1401 Hillshire Dr. Ste 200 • Las Vegas, NV 89134 • Phone (888)584-3237

First Name Preference:	Last:	MI
Office Address:	City	StateZip
Circle one: Designation DDS D	OMD Other	
Office Phone #:	Office Fax:	
Home Phone #:	Home Fax:	
Mobile Phone #		
AGD #:		
License #:		
Educational Background		
Dental School:	Degree:	Year:
Graduate Residency:		
Do you teach?	If so, where?	
How many years have you practiced	dentistry?	
	<ul> <li>Experienced esthetic dentist</li> <li>Highly experienced esthetic dent</li> <li>k Unit</li> </ul>	<b>Do You Operate:</b> <ul> <li>Right Handed</li> <li>Left Handed</li> </ul>
What procedures do you prefer doi	ng the least and why?	
What is the main reason you are att	tending this program?	
What do you hope to get out of the	program?	
What are your main concerns about	t cosmetic dentistry?	

How many of the following procedures do you do a month?					
Porcelain Veneers		Direct Resin Restorations	PFM's		
All Porcelain Crowns		Indirect Resin Restorations	Amalgam Fillings		
Gold Inlays/Onlays		Non-Metallic Bridge	Direct Resin Veneers		



### Agreement for the Dentist Participant

Please complete this form and mail or email to: riskmanagement@lviglobal.com LVI • 1401 Hillshire Dr. Ste 200 • Las Vegas, NV 89134 • (888)584-3237

I, \_\_\_\_\_, am a participant in a continuing dental education program, CORE II/III, at the Las Vegas Institute for Advanced Dental Studies on \_\_\_\_\_20\_\_\_\_20\_\_\_\_

Pursuant to class curriculum, I willingly agree to participate in a clinical situation at or sponsored by the Las Vegas Institute for Advanced Dental Studies. I understand and agree that I will be required to conform to the institute policies and procedures during the time I spend in the clinic. I understand and agree to take direction from the clinic faculty and his/her designees.

I hereby verify and confirm that \_\_\_\_\_\_\_\_\_\_ is my patient of record. I also agree that I am responsible for all the follow–up remedial care on my patient for this course.

### My current liability insurance coverage is with:

Name of Insurance Company \_\_\_\_\_

Please Print Dr.'s Name

Doctor's Signature

Date

()	I have requested a certification of licensure from my state board on _	•
Initial		Date



### Please complete this form and mail or email to: riskmanagement@lviglobal.com LVI • 1401 Hillshire Dr. Ste 200 • Las Vegas, NV 89134 • (888)584-3237

### **Release of Liability Agreement**

I am participating in the LVI Course, CORE II/III, on \_\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_. In consideration of the opportunity to participate in this program, I hereby release the Las Vegas Institute for Advanced Dental Studies, their officers, directors, employees, and agents from any claim, damage of liability for or arising out of an injury or death which could result from my own actions or omissions or the actions or omissions of any employee or agent of the Curators of the Las Vegas Institute for Advanced Dental Studies.

Print Name of Dentist Participant

Signature of Dentist Participant

Date



# Information Verification

Please complete this form and mail or email to: riskmanagement@lviglobal.com LVI • 1401 Hillshire Dr. Ste 200 • Las Vegas, NV 89134 • (888)584-3237 •

Please complete the first line exactly as you would like it to appear on your participation award and on the second line exactly as you would like it to appear on the name tag you will wear while on campus.

Attendee's Full Name:\_\_\_\_\_\_\_\_(for awards, certificates and continuing education credits)

Nick Name:

(if applicable, for name tags)

Degree or Title:

(for awards and certificates)

Dental License #:

(for continuing education credits)

Attendee Signature: \_\_\_\_\_



Patient Informed Consent

### Please complete this form and mail or email to: riskmanagement@lviglobal.com LVI • 1401 Hillshire Dr. Ste 200 • Las Vegas, NV 89134 • (888)584-3237 •

LVI Core III – Mastering Dynamic Adhesion in Complex Reconstruction Cases

Patient Name

Nature of Treatment to be Rendered: Conservative Adhesive Restorations on teeth #\_\_\_\_\_-

#### Benefits of Treatment\_

### Patient to Initial Each Line

	Potential Consequences:		Alternatives to treatment:
Patient Initials		Patient Initials	
	Future need for further restorations or treatment		Full coverage crowns
	Future need for endodontic therapy		Cement retained full coverage crowns
	Potential for sensitivity		Traditional Metal Filling
	Potential for fractured restorations		No treatment
	Potential for debonding of restorations		Other:
	Other:		

I hereby verify and confirm that I am a patient of record of **Dr**. \_\_\_\_\_\_\_("my Doctor"). I agree and hereby consent to my Doctor performing dental work for and upon me as part of a "live patient" continuing dental education training course my Doctor will be attending at Las Vegas Institute for Advanced Dental Studies ("LVI") in Las Vegas, Nevada. I understand the primary purpose of this continuing dental education course is to educate and train my Doctor, in a "live patient" training situation, on techniques and procedures to be performed upon me in my Doctor's office and in the clinic at LVI. I further state that the nature and extent of the techniques, procedures, and treatment I will be receiving (my "Treatment Plan") have been explained to me by my Doctor. My Doctor has informed me about the potential risks of using the techniques which will be applied by my Doctor as part of my Treatment Plan, and I understand my Doctor may have limited experience with such techniques he/she will be learning at LVI. I further understand that my Doctor, who will be performing such dental services for and upon me during or as part of his/her participation in a "live patient" course at LVI, will be doing so as an independent professional, and my Doctor will not be performing such services in any way as an agent or employee of LVI or any benefit of LVI or any of its employees.

My Doctor also has informed me of alternative procedures that are available to me and my options with respect to each such available alternative procedure. I am aware that one such option that is available to me is that I receive no treatment at all. Having considered the options and alternative procedures available to me, I have agreed to the specific Treatment Plan to be completed by my Doctor. I am aware that I have the absolute right to discontinue treatment at any time. I have been advised by my Doctor of the post-operative care that is necessary for me to receive after the procedure is performed at LVI, and I am aware that such post-operative care will occur at my Doctor's office. It is my understanding that all follow-up/ remedial care will be rendered by my Doctor.

PATIENT:		WITNESS:	
Signature	Date	Witness	Date
Printed Name		Printed Name	
I	VI Global   riskmanageme	nt@lviglobal.com	



# **Records Release & Consent Form**

Please complete this form and mail or email to: riskmanagement@lviglobal.com LVI • 1401 Hillshire Dr. Ste 200 • Las Vegas, NV 89134 • (888)584-3237 •

During certain educational courses at LVI, your photographs may be used for educational purposes. Use of the photos, may include but not be limited to presentation in a course teaching manual and/or presented in a power point lecture. As a patient, we request that you sign the attached release form, prior to the use of your photographs.

I, \_\_\_\_\_\_, consent and authorize an instructor and LVI to use my name or a photograph, photographs, video, slides, K7 scans or any other image as may be necessary of me, with or without my name, or with a fictitious name for advertising, trade, or any other lawful purpose and I release and forever discharge either or both of them from any claim, demands, or liability on account of such use or for the quality of the reproduction of the photograph or photo copy provided.

Patient Signature:	_Date:
Patient Printed Name:	
Treating Doctor Signature:	Date:
Treating Doctor Printed Name:	
Witness Signature:	Date:
Witness Printed Name:	



### DOCUMENTATION OF WORK DONE AT HOME OFFICE IN PREPARATION OF THE PATIENT AND TREATMENT PLAN

Please complete this form in its entirety. Do not leave any portion of question #3 unanswered. This should be completed from both a liability and dental standpoint. **Note:** (Please do not make travel plans prior to receiving approval of your case. The earlier that you get the case information in, the easier it is for you to plan.)

1. Please indicate any radiographs and/or tomograms you have taken of your patient in preparation for this course and the date taken. (please include dates)

2. Please indicate if a Smile Analysis was completed, and the date the diagnosis was determined.

**\*\*\*\*3.** Please indicate the Treatment Plan including:

a) treatment options that have been presented to your patient,

b) option you and your patient chose,

c) age and sex of your patient

d) exact treatment plan to be performed (including detail).

I hereby verify and confirm that \_\_\_\_\_\_\_\_ is my patient of record. I also agree that I am responsible for all the follow–up remedial care on my patient for this course.

Participating Doctor's Signature \_\_\_\_\_

Printed Name \_\_\_\_\_

LVI Global | riskmanagement@lviglobal.com |



Prep Date
BP/
P
Seat Date
BP/
P

### **MEDICAL HISTORY**

#### Patient Name:\_\_\_\_\_ DOB:\_\_\_\_\_

Sex:		Height:			Weight:			
Y	Ν		Y	N		Y	Ν	
		Abnormal Bleeding			Glaucoma			Stroke
		Alcohol Abuse			Hay Fever			Thyroid Problems
		Allergies			Heart Attack			Tuberculosis Ulcers
		Anemia			Heart Surgery			Venereal Disease
		Angina Pectoris			Hemophilia			Yellow Jaundice
		Arthritis			Hepatitis A/			Do you smoke/use tobacco?
		Artificial Bones			Hepatitis B			<b>I</b> f you are female:
		Artificial Heart Valves			High Blood Pressure			Are you taking birth control?
		Asthma			HIV & AIDS			Are you pregnant?
		Blood Transfusion			Kidney Problems			Are you nursing?
		Cancer			Liver Disease			If yes#ofweeks:
		Chemotherapy Colitis			Low Blood Pressure			Allergies:
		Congenital Heart			Mitral Valve Prolapse			Aspirin
		Defect Cosmetic			Pace Maker			Codeine
		Surgery Diabetes			Pneumocystitis			Dental Anesthetics
		Difficulty Breathing			Psychiatric Problems			Erythromycin
		Drug Abuse			Radiation Therapy			Jewelry
		Emphysema			Rheumatic Fever			Latex
		Epilepsy			Seizures			
		Fainting Spells			Shingles			Metals
		Fever Blisters			Sickle Cell Disease			Penicillin
		Frequent Headaches			Sinus Problems			Tetracycline

Other:

Are you currently taking any medications (including aspirin)? If yes, please list:

Is there any disease, condition or problem that you think this office should know about that is not covered above? If yes please explain:

Signature:

(Parent Or Guardian if under 18)

Date:

\_\_\_\_\_



### LVI PATIENT INFORMED CONSENT

As a patient at **LVI Global**, I \_\_\_\_\_

understand that I will be participating in hands-on training in the use of certain diagnostic techniques and procedures used in Physiologic dentistry.

If you have any of the following conditions you are advised **NOT** to TENs:

- Pregnant
- Pacemaker
- Temporal Arthritis
- Active Cancer
  - $\circ$  Yes No
  - $\circ$  5 Years Cancer Free Yes No
  - What type Cancer? \_\_\_\_\_\_
  - How was it treated? \_\_\_\_\_\_

If you have any other medical conditions please consult with the Clinical Director prior to participating.

By signing below, you understand the contraindications and have no medical restrictions. Participation is optional at all times.

Printed Name: \_\_\_\_\_\_

Signature:

Date:	

Doctor's Name: \_\_\_\_\_



### **Case Selection and Requirements**

We ask that you select your patient with care. It is recommended that there be at least one Class II direct posterior resin and at least one inlay/onlay or metal free crown. It may be possible to do more. However, at the other extreme, selecting a quadrant of each, would not allow time to circulate and observe other operators. The purpose is to have time to not only learn from what you are doing, but also from what everyone else is doing. Your patient need only be present for the clinic times.

Please respond immediately when your instructor contacts you. It is important to have time before the course to work closely with your clinical instructor on diagnosis and treatment planning. We want the treatment plan selected to be one which challenges your skills and maximizes your learning experience. The emphasis of this course is <u>not</u> on quantity but the gaining of an understanding of what constitutes quality and how to achieve it. Appropriate patient selection (it can sometimes be a team member) is also important from a marketing standpoint because this patient can become a vocal missionary and strong referral source for the practice when returning home.

## **Team Participation**

It is mandatory that participants bring an assistant to the program unless auditing. You can register your assistant as a "clinic only" team member; however, it is highly recommended that you register them for the Dynamic Team Concepts course. As a full participating registrant your assistant will have access to lectures, meals and other activities that the Clinic Only assistants are prohibited from attending. Dynamic Team attendees are introduced to clinical and practice procedures that will enable them to not only appreciate their role much but share in the a learning experience that is custom designed to parallel the program in which you are attending. Previous Dynamic Team program attendees report that participating in the Dynamic Team program enhances their comprehension the skills and techniques learned by the doctor offering a quicker transition of the skills learned when returning home. This is also true for the rest of your team. Historically, Doctors who are accompanied by their entire office Team start faster and find it easier on their return to the practice. Your team will return inspired, committed to this high value dentistry and are able to communicate its value to your patients.

## **Required Items**

- Magnification/loupes
- Camera
- Your favorite high-speed amalgam removal bur and latch round burs for low speed caries removal.
- The LVI Global Aesthetic Inlay/Onlay Kit by Komet USA will be provided and is yours to keep.
- Don't hesitate to bring anything else such as your own favorite instruments, etc.
- LVI is not able to write prescriptions for your patient, so if you anticipate a need for any prescription medication while at LVI, please make arrangements for your patient prior to coming.
- It is optional to bring models of patient. You may bring them to lunch and learn on the first day to discuss with clinical instructor
- □ Light Source (optional)



### **Course Change and Cancellation Policy**

Registration fees are non-refundable and must be exercised within two years. LVI Global, LLC ("LVI") reserves the right to cancel courses 30 days prior to the scheduled date of a course or activity. Should LVI cancel a course or activity, LVI will apply the full value of any deposits and fees related to said course or activity to future LVI course or activities. Should LVI cancel a course or activity to future LVI course or activity. LVI will apply the deposits returned to you. Fees remain non-refundable but, may be reapplied to another course or activity. LVI will not be responsible for any other fees, costs or consequential damages associated with canceling this LVI course or activity. For courses requiring a live-patient, the treating Doctor must bring a patient of record. During courses conducted at LVI, I understand that photographs or video may be taken of me for educational and marketing purposes. I hold harmless LVI for any liability resulting from this production. I waive any right to inspect the finished production as well as advertising materials in conjunction with these photographs. I understand that I may receive marketing materials as a result of my attendance.

### **Change/Cancellation/Postponement Policy:**

- A change, cancellation or postponement of course date is not complete without your required signature and date.

### The following do not apply if moving from TBD status to date selection

- If change, cancellation, or postponement is received 60-90 days prior to registered course, 25% of the course fee will be forfeited.

- If change, cancellation, or postponement is received within 60 days, 50% of the course fee will be forfeited.

- If change, cancellation, or postponement is received less than 30 days prior to your registered class, 100% of the course fee will be forfeited.



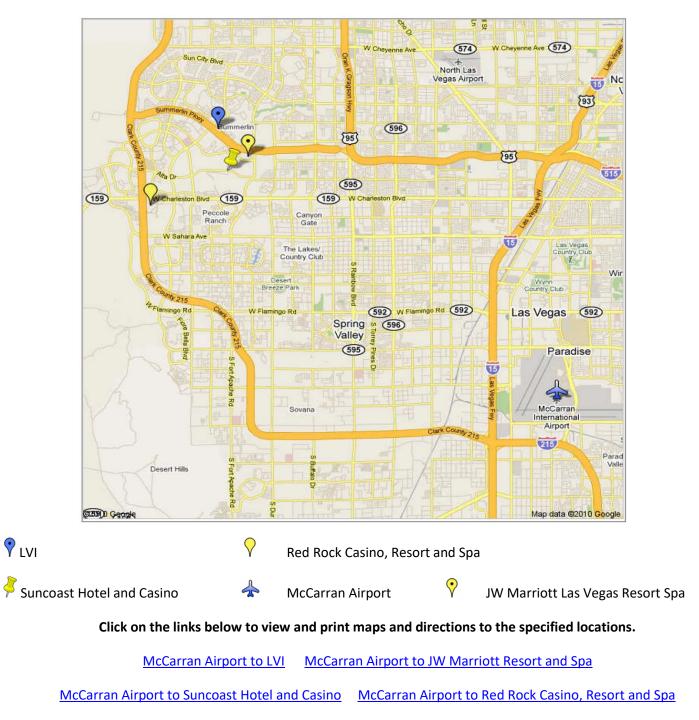
Please note travel expenses are not included in your tuition. Visit the <u>LVI Global website</u> for the most up to date travel information.

IT IS HIGHLY RECOMMENDED THAT YOU BOOK YOU HOTEL AS SOON AS POSSIBLE.

30 DAYS OUT LVI'S ROOM BLOCK WILL BE RELEASED SO ROOMS MAY NOT BE AVAILABLE







JW Marriott Resort and Spa to LVI Suncoast Hotel and Casino to LVI Red Rock Casino, Resort and Spa to LVI



### What is the weather like in Las Vegas?

In the winter months temperatures range from 15-60°. In spring the weather is nice with highs between 70-80°. Summer months are hot, highs up to 110°, with nice warm summer nights. In the fall it cools down with temperatures back around 70-80 degrees.

### What should I wear when I come to LVI?

Business casual. We tend to keep the building cold so you might want to bring a light sweater.

### What should I wear if I am treating a patient in the clinic?

Just as you would in your office, appropriate Clinical Attire is expected at LVI. Attire should conform to OSHA/CDC guidelines and regulations, and should include protection like closed toed shoes for all of the team in the clinical setting.

#### Is food served at LVI?

A continental breakfast is served at 7:00 each morning and lunch is provided each afternoon. Snacks are also available throughout the day.

### How far is the Las Vegas Strip from LVI?

Approximately 12 miles. It could take up to 30 minutes with traffic.

### Do you provide transportation to LVI?

LVI provides transportation *only* from The Red Rock Hotel. Check with the Bell Stand for pick up times on course days.

### Where do I check-in when I first arrive at LVI?

For every course you attend at LVI, you must check-in on the first day in the **Hillwood Building** (Building with the purple rotunda). You will be directed to breakfast at registration.



### How many CE hours can I expect to receive from this course?

After completing this program, you will receive a CE form of the appropriate AGD approved continuing education credit hours. These credits represent the lecture and participation portion of the course.

### When will I receive my CE credits?

Your CE form will be presented along with your attendance medallion and/or letter. Please keep a copy of this form in your office records.

### Does LVI submit my CE credits for me?

We will submit your CE credits to the AGD if you provide us with your AGD number. It is your responsibility to keep the CE form indicating your credits on file in your office and, if necessary submit your CE hours to the appropriate organization(s) (i.e.: your state/territory, etc.).

#### What happens if I lose my CE letter?

Once you receive your CE form, hold on to your originals and send copies when submitting your organizations. If your original letters are misplaced, LVI must charge a \$30.00, per course, processing fee for necessary research. Replacement CE letters can take up to 3 weeks to receive.

### **Educational Objectives:**

The educational objectives for this course are for the participants to be able to:

- Discuss case treatment plans and options with their patient.
- Determine appropriate occlusal care for the patient.
- Develop a critical eye for aesthetic restorations and develop a good plan for the aesthetic based practice.
- Discuss the need for a patient centered practice.
- Discuss soft tissue recontouring planning principles.
- Define contemporary adhesives and biomechanics of adhesion.

- Define the selection process and correct use of adhesives based on the procedure being performed and the restorative material used.
- Identify the indications/contraindications for direct resin as well as aesthetic inlays/onlays.
- Utilize simplified and predictable placement techniques for these restorations.
- Discuss metal -free crown materials, what to use and how to use it, cement or bond.
- Define effective marketing and communication skills that are necessary to develop a successful aesthetic restorative practice.
- Direct team members to implement change in the evolving practice.
- Develop the patient's understanding of the importance and principles of Physiologic Based Dentistry<sup>™</sup>.